**INTEREST RATES MARKET NOTICE**

**Date: 2 April 2020**

**Subject:** Tap Issue

***(NORTHAM PLATINUM LIMITED –“NHM014”)***

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The JSE Limited has granted a listing to **NORTHAM PLATINUM LIMITED,** with effect from 3 April 2020 under a Domestic Medium Term Note Programme.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount R** 1,270,000,000.00

**Total Amount Following Tap Issue** R 2,620,000,000.00

**Bond Code** NHM014

**Nominal Issued** R 1,270,000,000.00

**Issue Price** 101.066164%

**Coupon** 9.05% (3 Month JIBAR as at 20 Feb 2020 of 6.80% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 November 2021

**Books Close** 10 February, 10 May, 10 August, 10 November

**Interest Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** 9 February, 9 May, 9 August, 9 November

**Issue Date** 3 April 2020

**Date Convention** Following

**Interest Commencement Date** 20 November 2019

**First Interest Date** 20 February 2020

**ISIN No.** ZAG000163650

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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